



102182016002011



SECURITIES AND EXCHANGE COMMISSION

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Company Information

SEC Registration No. CS200703145
Company Name VISTA LAND & LIFESCAPES, INC.
Industry Classification Financial Holding Company Activities
Company Type Stock Corporation

Document Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **18 February 2016**
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145** 3. BIR Tax Identification No. **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**
Exact name of issuer as specified in its charter
5. **Philippines**
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. **3rd Level, Starmall Las Piñas C.V. Starr Avenue, Philam Village**
Pamplona, Las Piñas City
Address of principal office
8. **(632) 874-5758 / (632) 872-6947**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

1747
Postal Code

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common stock (net of 169,632,100 treasury shares as of February 17, 2016)	12,485,259,653
VLL Homebuilder Bonds	Up to 2,500,000,000
VLL Retail Bonds	5,000,000,000

11. Indicate the item numbers reported herein:

Item 9. Other Events

Further to our disclosure dated 16 February 2016, on the results of the tender offer conducted by VLL to all the remaining shareholders of Starmalls, Inc. ("STR"), we disclose that, based on the updated report of the Tender Offer Agent, Maybank ATR Kim Eng Securities, Inc., a total of 6,972,627 STR Shares were tendered (the "Tendered Shares"), 3,526,727 STR Shares will be settled under the Cash Payment Option and 3,445,900 STR Shares will be settled under the Reinvestment Option. An estimated 2,119,227 VLL Shares will be transferred to tendering shareholders under the Reinvestment Option. The Tendered Shares represent 0.083% of the total outstanding common shares of STR.


Following the transfer of the Tendered Shares to VLL, the public float of STR will be approximately 11.664%.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC.

By:


CYNTHIA J. JAVAREZ
CFO/Controller

Date: 18 February 2016