



102022016001782



# SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. CS200703145  
Company Name VISTA LAND & LIFESCAPES, INC.  
Industry Classification Financial Holding Company Activities  
Company Type Stock Corporation

## Document Information

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **February 02, 2016**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification Number **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **3rd Level Starmall Las Piñas C.V. Starr Avenue, Philamlife Village, Pamplona, Las Piñas City**  
Address of principal office **1747**  
Postal Code
8. **(632) 874-5758 / (632) 872-6947 / (632) 226-3552**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
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<b>Common Shares</b> <i>(net of 168,332,100 treasury shares as of 01 February 2016)</i>	<b>12,486,559,653 Shares</b>
<b>VLL Homebuilder Bonds</b>	<b>Up to P2,500,000,000.00</b>
<b>VLL Retail Bonds</b>	<b>Up to P5,000,000,000.00</b>

11. Indicate the item numbers reported herein:

**Item No. 9 – Other Events**

**PRESS RELEASE**

### **Vista Land Completes Funding Requirements For The Year**

Vista Land & Lifescapes, Inc. ("Vista Land"), the country's leading integrated property developer, has completed its anticipated capital expenditure requirements from external funding sources for the year after successfully raising US\$125 million in the offshore bond market.

"With this fund-raising, Vista Land is well positioned to achieve our targets for residential developments and commercial expansion for 2016. We are extremely pleased with our ability to successfully tap the international bond market despite all the recent market volatility. Our ability to access offshore medium term funds reflects the strong confidence that credit investors have placed in us," Vista Land CEO Manuel Paolo A. Villar said.

The US\$125 million was raised via a re-tap of Vista Land's existing 7.375% senior unsecured bonds due June 2022, off its Medium Term Note Programme. The new funds were raised at a price of 102.000, which represents a yield of 6.979 per cent per annum. By accessing the international bond market, the company has been able to preserve appetite for future financing requirements in the local peso market.

Vista Land recently acquired Starmalls Inc ("Starmalls"), the mall development arm of the Villar family. Starmalls owns and operates 10 retail malls and two business process outsourcing ("BPO") commercial centers, with a combined gross floor area of 509,385 square meters.

The funding last week marks the company's first capital raise post acquisition of Starmalls. The proceeds will be utilized to fund the capex plans of the combined entity.

Vista Land continues to diversify its funding sources while expanding the Community model throughout the country. Vista Land intends to focus on the development of Communities, integrated urban developments combining lifestyle retail, prime office space, university town, healthcare, themed residential developments and leisure components.

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**SIGNATURES**

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

**VISTA LAND & LIFESCAPES, INC.**  
Issuer

By:

  
**CYNTHIA J. JAVAREZ**  
CFO & Controller

Date: 02 February 2016