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To be accomplished by SEC Personnel concerned

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

May 29, 2017
 Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200703145
- 3. BIR Tax Identification Number 006-652-678-000
- VISTA LAND & LIFESCAPES, INC.
 Exact name of issuer as specified in its charter

5.	Philippines	6.		(SEC Use Onl			
	Province, country or other jurisdiction of		Industry Classification Code:				
	incorporation						

7. 3rd Level Starmall Las Piñas, CV Starr Avenue, Philamlife Village,
Pamplona, Las Piñas City
Address of principal office

1747 Postal Code

- 8. <u>(632) 874-5758 / (632) 872-6947 / (632) 226-3552</u> Issuer's telephone number, including area code
- reader a telephone number, including area coc
- 9. <u>N/A</u>

Former name or former address, if changed since last report

 Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common Shares VLL Homebuilder Bonds VLL Retail Bonds 12,826,926,076 Shares Up to P2,500,000,000.00 P5,000,000,000.00

11. Indicate the item numbers reported herein:

Item No. 9 - Other Events

The following resolutions were approved and authorized at the special meeting of the board of Directors held today:

- To offer and sell to the public Philippine Peso-denominated fixed-rate retail bonds with an aggregate amount of up to TWENTY BILLION PESOS (P20,000,000,000.00) (the "Bonds");
- 2. To register the Bonds with the Securities and Exchange Commission (the "SEC") under a shelf registration, to be issued in tranches within a period of three (3) years reckoned from the date of effectivity of the Registration Statement, with an initial offering of THREE Billion PESOS (₱3,000,000,000.00) worth of Bonds with an oversubscription option of up to TWO BILLION PESOS (₱2,000,000,000.00) (the

- "Initial Offer Bonds"); That the Initial Offer Bonds shall be issued in up to two (2) series, namely: (a) Series A Bonds, due seven (7) years from issuance; and (b) Series B Bonds, due ten (10) years from issuance; and
- 3. The Management of the Corporation to determine such other terms and conditions of each issuance of the Bonds as may be advantageous to the Corporation and in accordance with the scope of authority given by the Board including, but not limited to, the determination of the interest rate of the Initial Offer Bonds, and the subsequent offerings out of the shelf registration of the Bonds;

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC. Issuer

By:

MANUEL PAOLO A. VILLAR

President & CEO

Date: 29 May 2017