



April 23, 2014

**PHILIPPINE STOCK EXCHANGE**  
Listing and Disclosure Department  
Exchange Road, Ortigas Center  
Pasig City

Attention: Ms. Janet A. Encarnacion  
Head, Disclosures Department

Subject: Vista Land & Lifescapes, Inc.: **Tender Offer Update on 8.25%  
Guaranteed Notes due 2015**

Gentlemen:

Please see attached copy of the SEC Form 17C filed today with regards to the update on the Tender Offer Memorandum dated April 7, 2014 inviting holders of the Company's 8.25 per cent. Guaranteed Notes due 2015 (the "Notes") to tender any and all Notes for purchase by the Company for cash.

Truly Yours,

A handwritten signature in black ink, appearing to read 'BE', with a horizontal line extending to the right.

Brian Edang  
Officer-in-charge

# COVER SHEET

C	S	2	0	0	7	0	3	1	4	5
S.E.C. Registration Number										

V	I	S	T	A		L	A	N	D	&		L	I	F	E	S	C	A	P	E	S	,		
I	N	C	.																					

(Company's Full Name)

L	A	S		P	I	N	A	S		B	U	S	I	N	E	S	S		C	E	N	T	E	R
N	A	T	I	O	N	A	L		R	O	A	D	,		T	A	L	O	N	,				
L	A	S		P	I	N	A	S		C	I	T	Y											

(Business Address : No. Street/City/Province)

<b>Brian N. Edang</b>
Contact Person

<b>226-3552 ext. 0088</b>
Company Telephone Number

1	2	3	1
Month		Day	
Calendar Year			

<b>17-C</b>
FORM TYPE

0	6	1	5
Month		Day	
Annual Meeting			

Secondary License Type, If Applicable

Dept. Requiring this Doc.		

Amended Articles Number/Section

Total No. of Stockholders

Domestic

Foreign

Total Amount of Borrowings

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To be accomplished by SEC Personnel concerned

File Number									

Document I.D.									

\_\_\_\_\_

LCU

\_\_\_\_\_

Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **April 23, 2014**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification Number **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**  
Exact name of issuer as specified in its charter
5. **Philippines**  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. **Las Pinas Business Center, National Road, Talon, Las Pinas City**  
Address of principal office Postal Code
8. **(632) 874-5758 / (632) 872-6947 / (632) 226-3552**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding and Amount of Debt Outstanding

**Common Shares**  
**VLL Homebuilder Bonds**

**8,538,740,614 Shares**  
**Up to P2,500,000,000.00**

11. Indicate the item numbers reported herein:

**Item No. 9 – Other Events**

Vista Land & Lifescapes, Inc. (the "Company") announces that further to the Tender Offer Memorandum dated April 7, 2014 inviting holders of its 8.25 per cent. Guaranteed Notes due 2015 (the "Notes") to tender any and all Notes for purchase by the Company for cash (the "Offer"), holders representing an aggregate of U.S.\$103,765,000 in nominal amount of the Notes submitted valid tender offers prior to the expiry of the Offer at 5:00 pm (London time) on April 22, 2014. The Company, in accordance with the terms of the Offer, expects to announce whether it will accept any tender offers submitted on or around April 24, 2014.

*This announcement does not constitute or form a part of any offer to buy or a solicitation to sell securities in the United States or elsewhere where such an offer or solicitation is restricted or prohibited. The securities referred to herein have not and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or the securities laws of any state of the United States or any other jurisdiction. The*

*securities referred to herein may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. No public offering of the securities referred to herein is being made in the United States or in any other jurisdiction.*

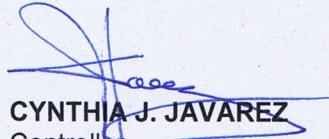
**###**

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

**VISTA LAND & LIFESCAPES, INC.**  
Issuer

By:



**CYNTHIA J. JAVAREZ**  
Controller

Date: 23 April 2014