

17 June 2025

Securities and Exchange Commission

17/F SEC Headquarters, 7907 Makati Avenue Barangay Bel-Air, Makati City

> Attention: Atty. Oliver O. Leonardo Director, Markets & Securities Regulation Department

**The Philippine Stock Exchange, Inc.** 6/F, PSE Tower, 28th Street corner 5th Avenue Bonifacio Global City, Taguig City

> Attention: Atty. Johanne Daniel M. Negre Officer-In-Charge, Disclosure Department

Philippine Dealing and Exchange Corp.

29th Floor, BDO Equitable Tower 8751 Paseo de Roxas, Makati City 1226

> Attention: Atty. Suzy Claire R. Selleza Head - Issuer Compliance and Disclosure Department

Subject: Vista Land & Lifescapes, Inc. – Php10 Billion Peso Retail Bonds

Ladies and Gentlemen:

Please be advised that Vista Land & Lifescapes, Inc. (the "Company") has obtained financing, in the form of shareholder advances, to pay the Php10 billion retail bonds issued by the Company on 18 December 2019, and which will be maturing on 18 June 2025.

Thank you.

Very truly yours,

Brian N. Edang Officer-in-Charge

#### **COVER SHEET**

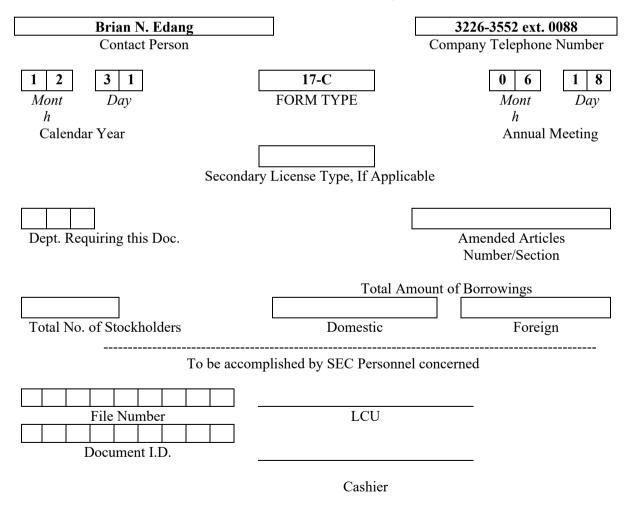
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(Company's Full Name)

(Business Address: No. Street/City/Province)



### SECURITIES AND EXCHANGE COMMISSION

### SEC FORM 17-C

# **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

# 1. 17 June 2025

Date of Report (Date of earliest event reported)

- 2. SEC Identification Number CS200703145
- 3. BIR Tax Identification Number 006-652-678-000
- 4. VISTA LAND & LIFESCAPES, INC. Exact name of issuer as specified in its charter
- 5. Philippines Province, country or other jurisdiction of incorporation

(SEC Use Only)

Industry Classification Code:

- 7. Lower Ground Floor, Building B, EVIA Lifestyle Center, Vista City, Daanghari, Almanza II, Las Piñas City 1747 Address of principal office Postal Code
- 8. (632) 8874-5758 / (632) 8872-6947 / (632) 3226-3552 Issuer's telephone number, including area code
- 9. N/A

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding

Common stock	
(as of 0/31/2025, net of 416,128,700 treasury shares)	12,698,007,676 shares
VLL Retail Bonds issued in 2017 (as of 03/31/2025)	Php 5,000,000,000.00
VLL Retail Bonds issued in 2018 (as of 03/31/2025)	Php 3,500,000,000.00
VLL Retail Bonds issued in 2019 (as of 03/31/2025)	Php 10,000,000,000.00
VLL Retail Bonds issued in 2023 (as of 03/31/2025)	Php 6,000,000,000.00
Preferred stock	
Series 2A	14,337,040 shares
Series 2B	15,662,960 shares

11. Indicate the item numbers reported herein:

## Item No. 9 – Other Events

Please be advised that Vista Land & Lifescapes, Inc. (the "Company") has obtained financing, in the form of shareholder advances, to pay the Php10 billion retail bonds issued by the Company on 18 December 2019, and which will be maturing on 18 June 2025.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC.

Issuer

By:

BRIAN EDANG CFO & Head Investor Relations

Date: 17 June 2025