

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **04 October 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **CS200703145** 3. BIR Tax Identification No. **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**
Exact name of issuer as specified in its charter
5. **Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **Lower Ground Floor, Building B, Evia Lifestyle Center, Vista City, Daanghari,**
Almanza II, Las Piñas City **1747**
Address of principal office Postal Code
8. **(632) 874-5758 / (632) 3226-3552**
Issuer's telephone number, including area code
9. **N/A**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the
RSA

Title of Each Class	Number of Shares of Common Stock Outstanding or Amount of Debt Outstanding
Common Stock	12,698,007,676 shares
<i>(Net of 416,128,700 treasury shares)</i>	
Preferred Stock Series 2A	14,337,040 shares
Preferred Stock Series 2B	15,662,960 shares
VLL Retail Bonds issued in 2017	P5,000,000,000.00
VLL Retail Bonds issued in 2018	P3,500,000,000.00
VLL Retail Bonds issued in 2019	P10,000,000,000.00
VLL Retail Bonds issued in 2023	P6,000,000,000.00

11. Indicate the item numbers reported herein:

Item 9. Other Events

Please see attached disclosure of the Company relating to the clarification of the news article entitled "Vista Land raises P3B from offering" published in the Manila Standard on October 3, 2024.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC.
Issuer

By:


BRIAN N. EDANG
CFO & Head Investor Relations

Date: October 4, 2024



October 4, 2024

SECURITIES AND EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village,
Bel-Air, Makati City, 1209

Attention: Atty. Oliver O. Leonardo
Director, Markets and Securities Regulation Department
Attention: Atty. Rachel Esther J. Gumtang-Remalante
OIC – Corporate Governance and Finance Department

PHILIPPINE STOCK EXCHANGE

9th Floor, Philippine Stock Exchange Tower,
28th Street corner 5th Avenue, BGC Taguig City

Attention: Atty. Stefanie Ann B. Go
Officer-in-Charge, Disclosure Department

PHILIPPINE DEALING AND EXCHANGE CORPORATION

29th Floor, BDO Equitable Tower
Paseo de Roxas, Makati City

Attention: Atty. Suzy Claire R. Selleza
Head - Issuer Compliance and Disclosure Department

Subject: Vista Land & Lifescapes, Inc. (the “Company”):
Clarification of News Report

Gentlemen:

We reply to the letter of the Philippine Dealing & Exchange Corp. (PDEX) of even date, requesting the Company’s confirmation of the news article entitled “Vista Land raises P3B from offering” published in the Manila Standard on October 3, 2024, where it was reported in part that:

“Property developer Vista Land & Lifescapes, Inc. will list Friday P3 billion worth of preferred shares.

Vista Land said in a disclosure to the stock exchange it sold 14.337 million VLL2A preferred shares and 15.662 million VLL2B preferred shares. The shares were sold at P100 apiece.

The initial dividend rates for VLL2A and VLL2B are 7.9892 percent and 8.4000 percent, respectively.

The preferred shares are perpetual, cumulative, non-participating, non-voting, redeemable and non-convertible.

Vista Land said it would use the proceeds from the fund-raising activity to refinance various bank loans and corporate notes for general corporate purposes.

The company tapped BDO Capital & Investment Corp., China Bank Capital Corp. and SB Capital Investment Corp. as joint issue managers, joint lead underwriters and joint book runners for the offer.

Vista Land is the property arm of real estate tycoon Manuel Villar.

Meanwhile, the Philippine Stock Exchange lifted the trading suspension on Golden MV Holdings Inc., another listed firm owned by the Villar family, after it submitted more information about its planned acquisition of a 400-hectare property in Villar City.

....”

We confirm that the foregoing article is substantially correct.

Please also note however that any forward-looking statements included in the article are not a guarantee of future performance and involves a number of known and unknown risks, uncertainties and other factors that could cause the actual performance, financial position or results of operations of the Company and its subsidiaries to be materially different from any future performance, financial condition of operations implied by such forward-looking statements

Thank you.



Brian N. Edang
Chief Financial Officer & Head, Investor Relations