



May 8, 2013

PHILIPPINE STOCK EXCHANGE  
4F Philippine Stock Exchange Center  
Exchange Road, Ortigas Center  
Pasig City

Attention: Ms. Janet A. Encarnacion  
Head, Disclosures Department

Subject: Vista Land & Lifescapes, Inc.: **SEC Form 17-C**

Gentlemen:

Please see attached copy of the SEC Form 17C filed on the Company's undertaking of a consent solicitation for certain proposed amendments to the Trust Deed of its US Dollar Notes due 2015.

Truly Yours,

A handwritten signature in black ink, appearing to read 'B. Edang', is written over the typed name.

Brian Edang  
Officer-in-charge

# COVER SHEET

C	S	2	0	0	7	0	3	1	4	5
S.E.C. Registration Number										

V	I	S	T	A		L	A	N	D	&		L	I	F	E	S	C	A	P	E	S	,	
I	N	C	.																				

(Company's Full Name)

3	R	D		L	E	V	E	L		S	T	A	R	M	A	L	L		L	A	S			
P	I	N	A	S	,		C	V		S	T	A	R	R		A	V	E	N	U	E	,		
P	H	I	L	A	M	L	I	F	E		V	I	L	L	.		P	A	M	P	L	O	N	A
L	A	S		P	I	Ñ	A	S		C	I	T	Y											

(Business Address : No. Street/City/Province)

<b>Brian N. Edang</b>
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Contact Person

<b>226-3552 ext. 0088</b>
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Company Telephone Number

1	2	3	1
<i>Month</i>		<i>Day</i>	

Calendar Year

17-C
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FORM TYPE

0	6	1	5
<i>Month</i>		<i>Day</i>	

Annual Meeting

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Secondary License Type, If Applicable

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Dept. Requiring this Doc.

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Amended Articles Number/Section

Total Amount of Borrowings		
	Domestic	Foreign
	Total No. of Stockholders	

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To be accomplished by SEC Personnel concerned

File Number									
Document I.D.									

\_\_\_\_\_  
LCU  
  
\_\_\_\_\_  
Cashier

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **May 08, 2013**  
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200703145**
3. BIR Tax Identification Number **006-652-678-000**
4. **VISTA LAND & LIFESCAPES, INC.**  
Exact name of issuer as specified in its charter
5. **Philippines**  (SEC Use Only)  
Province, country or other jurisdiction of incorporation      Industry Classification Code:
7. **3<sup>rd</sup> Level Starmall Las Piñas, CV Starr Avenue, Philamlife Village, Pamplona, Las Piñas City**  
Address of principal office      Postal Code
8. **(632) 874-5758 / (632) 872-6947**  
Issuer's telephone number, including area code
9. **N/A**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
<b>Common Shares</b>	<b>8,538,740,614 Shares*</b>
<b>VLL Home Builder Bonds</b>	<b>Up to ₱2,500,000,000.00*</b>
<b>*As of April 30, 2013</b>	

11. Indicate the item numbers reported herein:

**Item No. 9 – Other Events**

Vista Land & Lifescapes, Inc. (the "Company" or "Issuer") is undertaking a consent solicitation for certain proposed amendments to the Trust Deed dated 30 September 2010 as supplemented on 13 May 2011 (the "Trust Deed") governing its outstanding US\$153,000,000 8.25% Guaranteed Notes due 2015 (the "Notes") unconditionally and irrevocably guaranteed by its subsidiaries Brittany Corporation, Camella Homes, Inc., Crown Asia Properties, Inc., Communities Philippines, Inc. and Vista Residences, Inc.

The proposed amendments relate to the modification of certain financial covenants and related definitions in the terms and conditions of the Notes.

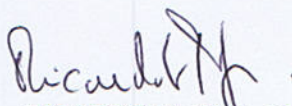
The details of the consent solicitation are set out in the Consent Solicitation Statement to be made available to each of the Noteholders of record. The consent solicitation shall commence today, 8 May 2013 and end on 31 May 2013 or such other date as the Company may fix in its sole discretion.

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

VISTA LAND & LIFESCAPES, INC.  
Issuer

By:



**RICARDO B. TAN, JR.**  
Chief Financial Officer

Date: May 08, 2013