



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

IN THE MATTER OF	:	SEC-MSRD Order No. 65
	:	Series of 2023
VISTA LAND & LIFESCAPES, INC.	:	
	:	Registration of Bonds
X-----X	:	(Shelf Registration)

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto which were filed on behalf of **VISTA LAND & LIFESCAPES, INC.** on 14 September 2023, the Commission in its meeting of 17 October 2023 resolved to favorably consider the same in accordance with Sections 8 and 12 of the Securities Regulation Code and the corresponding Rules and Regulations, relating to the shelf registration of a Debt Securities Program in the aggregate principal amount of Thirty-Five Billion Pesos (Php35,000,000,000.00) with an initial offer of up to Six Billion Pesos (Php6,000,000,000.00) fixed rate bonds with an oversubscription option of up to Four Billion Pesos (Php4,000,000,000.00) fixed rate bonds consisting of Series F Bonds due 2026 and Series G Bonds due 2028, to be listed and traded at Philippine Dealing and Exchange (PDEX).

In this regard and after determining that the company has complied with the required submission as directed in the Pre-effective Letter issued on 17 October 2023, **the subject Registration Statement is now rendered effective.**

Let a Certificate of Permit to Offer Securities for Sale be issued in favor of **VISTA LAND & LIFESCAPES, INC.** authorizing the sale and distribution of the above-mentioned securities.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in the Issuer's website within two (2) business days from its issuance, The Company is hereby directed to furnish the Commission with a copy of the Affidavit of Publication of this Order.

SO ORDERED.

Makati City, Philippines

20 November 2023


VICENTE GRACIANO P. FELIZMENIO, JR.
Director